

Statement of Financial Affairs
Question 15 Attachment
PRIOR ADDRESS OF DEBTOR

15. Premises which the debtor occupied during the three years immediately preceding the commencement of this case and vacated prior to the commencement of this case.

ADDRESS	NAME USED	DATES OF OCCUPANCY	
		FROM	TO
Regus Business Center 444 Eastgate Mall, 2nd Floor San Diego , Ca 92121	USA Capital	01/01/03	06/30/03
Rentz Christian & Co. Rolling Hills Plaza 2601 Airport Drive, Suite 370 Torrance, CA 90505	USA Capital	07/01/04	12/31/05
Tanamera Apt. Homes 900 S. Meadows Pkwy Reno, NV 89511	USA Capital	07/01/02	11/14/05

Case No. 06-10725-LBR

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Question 18. a. Attachment
NATURE, LOCATION AND NAME OF BUSINESS

18. a. Names, addresses, taxpayer identification numbers, nature of businesses, and beginning and ending dates of all businesses in which the debtor

NAME	LAST FOUR DIGITS OF SOC. SEC. NO. /	ADDRESS	NATURE OF BUSINESS	DATES OF OPERATION	
	COMPLETE EIN OR OTHER TAXPAYER I.D. NO.			BEGINNING	ENDING
Amblamo, LLC	88-0470332	4496 S. Pecos Road Las Vegas, NV 89121	Acquisition of Black Mountain loans and litigation with guarantors	08/01/00	09/30/05
Palmdale Associates, LLC	88-0463692	4484 S. Pecos Road Las Vegas, NV 89121	Acquisition of Palmdale loans and litigation with guarantors	01/21/00	02/01/04

Statement of Financial Affairs**Question 19. a. Attachment****KEEPERS OF THE BOOKS OF ACCOUNT AND RECORDS**

19. a. Bookkeepers and accountants who within the two years immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME	ADDRESS	DATES OF SERVICES RENDERED
Robert A. Hilson	4484 S. Pecos Road Las Vegas, NV 89121	4/13/2004 - Filing Date

Statement of Financial Affairs**Question 19. b. Attachment****AUDITORS AND PREPARERS OF FINANCIAL STATEMENTS**

19. b. Firms or individuals who within the two years immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME	ADDRESS	DATES OF SERVICES RENDERED
Piercy Bowler Taylor & Kern	6100 Elton Avenue, STE 1000 Las Vegas, NV 89107	Fiscal Year 2004 Fiscal Year 2005 Incomplete

Statement of Financial Affairs

Question 19. c. Attachment

LOCATION OF BOOKS OF ACCOUNT AND RECORDS

19. c. Firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor.

NAME	ADDRESS
USA Commercial Mortgage Company	4484 S. Pecos Rd. Las Vegas, NV 89121

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Question 21. b. Attachment

CURRENT OFFICERS, DIRECTORS AND SHAREHOLDERS

21. b. Current officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE	NATURE OF STOCK OWNERSHIP	PERCENTAGE OF STOCK OWNERSHIP
Joseph Milanowski 8520 Chiquita Drive Las Vegas, NV 89128	President/Director		
Mark L. Olsen 4484 South Pecos Road Las Vegas, NV 89121	Director		
Victoria S. Loob 3613 Hillsdale Las Vegas, NV 89108	Secretary/Treasurer		
Thomas A. Hantges, Trustee of the Thomas A. Hantges Separate Trust UAD 12/24/97 18 Chalet Hills Terrace Henderson, NV 89052	Shareholder		48.45%
Joseph Milanowski, Trustee of the Joseph D. Milanowski 1998 Trust 8520 Chiquita Drive Las Vegas, NV 89128	Shareholder		38.00%
Red Granite, LLC 8930 Bel Conte Lane Henderson, NV 89074	Shareholder		8.55%
Paul S. Hamilton 2841 Bassano Court Henderson, NV 89074	Shareholder		5.00%

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Question 22. b. Attachment

FORMER OFFICERS, DIRECTORS AND SHAREHOLDERS

22. b. Officers and directors whose relationship with the corporation terminated within one year immediately preceding the commencement of this case.

<u>NAME AND ADDRESS</u>	<u>TITLE</u>	<u>DATE OF TERMINATION</u>
Tom Rondeau 4496 South Pecos Road Las Vegas, NV 89121	Executive Vice President	09/09/05
Eugene Buckley P O Box 42908 Las Vegas, NV 89116	Director	12/31/05

Case No. 06-10725-LBR

**Statement of Financial Affairs
Question 25 Attachment
Pension Funds**

25. If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within the six-year period immediately preceding the commencement of the case.

<u>NAME OF PENSION FUND</u>	<u>TAXPAYER IDENTIFICATION NUMBER (EIN)</u>
USA Commercial Mortgage Company Defined Benefit Pension Plan	88-0244801